

Annex ii: Updated 'Revision control sheet'

Version 9.4

Revision control sheet

Version 4.0

This table provides a record of revisions made to the 9th edition of the Code of Practice since it was published on 02 January 2019. The table shows which sections have been revised and the date that they were implemented. You can view previous editions of the Code of Practice on the HFEA website or Clinic Portal.

Section	Content change	Date last revised
Copyright page	Revision	16 Dec 2019
	Revision	26 Oct 2021
	Revision	Oct/Nov 2023
Contents	Title of guidance note 3	02 Jan 2019
	Title of guidance note 9	26 Oct 2021
User guide to the Code	Explanation of differences in guidance for clinics in Great Britain and clinics in Northern Ireland	26 Oct 2021
	Explanation of guidance relating to the Transitional Period, updated link to Compliance and Enforcement policy	Oct/Nov 2023
Regulatory principles for licensed centres	No changes made since previous edition	-
1. Person responsible	1.3-1.4, 1.7-1.8	02 Jan 2019
	Other legislation/information	26 Oct 2021
	Mandatory requirements	Oct/Nov 2023
2. Staff	2.3, 2.6-2.7, 2.10-2.11, 2.15-2.16, 2.22, other legislation/information	02 Jan 2019
	2.13, 2.15, 2.16, 2.19, 2.28, other legislation/information	Oct/Nov 2023
3. Counselling and patient support	Title of guidance note changed, 3.1-3.2, 3.5-3.6, 3.8-3.9, 3.11-3.16, other legislation/information	02 Jan 2019
	Other legislation/information	26 Oct 2021
	Mandatory requirements, 3A, 3.1, 3.10, 3.16, 3.17, other legislation/information	Oct/Nov 2023
4. Information to be provided prior to consent	4.1-4.8, other legislation/information	02 Jan 2019
	4.13, 4.17	16 Dec 2019
	4.1-4.2, 4.8, 4.10-4.14, 4.18, other legislation/information	26 Oct 2021
	Mandatory requirements, T58, 4A, 4.7, 4.15, 4.17, 4.18, 4.20, 4.21, other legislation/information	Oct/Nov 2023
5. Consent to treatment, storage,	5A, 5.11, 5.13-5.14, 5.16, 5D, 5.21-5.22, 5.24-5.25, 5.36-5.38, 5G, 5.45, other legislation/information	02 Jan 2019

donation, and disclosure of information	5A, 5D, 5.7, 5.11, 5.19, 5.31-5.38, 5.44-5.45, 5.55, other legislation/information	26 Oct 2021
	Mandatory requirements, T57, title of guidance section ('Consent to the use and storage of gametes and embryos'), 5A, 5B, 5C, 5.20, 5.22, 5.23, 5.33, 5.36, 5H, other legislation/information	Oct/Nov 2023
6. Legal parenthood	6I, 6.29	02 Jan 2019
	6I, Decision tree: legal parenthood in surrogacy arrangements, 6.30, people not to be treated as parents – mandatory requirements	16 Dec 2019
	Mandatory requirements, 6.4, 6.7-6.8, 6.11, 6.13, 6.18, 6.19, 6A, 6.23-6.48, 6B, 6C, 6D, 6E, 6F, Decision tree: legal parenthood in surrogacy arrangements, other legislation/information	26 Oct 2021
	T58	Oct/Nov 2023
7. Multiple births	No changes made since previous edition	-
8. Welfare of the child	8.4, 8.9-8.13, 8.16	02 Jan 2019
	8.6, 8.9, 8.12	16 Dec 2019
9. Preimplantation genetic testing for aneuploidy (PGT- A)	Title of guidance note changed, 9A, 9.3-9.4, 9.6, 9.7, other legislation/information	26 Oct 2021
10. Embryo testing and sex selection	10A, 10.5-10.12, 10.15, 10.18, 10.23, other legislation/information	26 Oct 2021
11. Donor recruitment, assessment and screening	11.18, 11.23-11.25, other legislation/information	02 Jan 2019
	Mandatory requirements, 11.23, 11.24, 11.27, 11.36, 11.44, 11.45	16 Dec 2019
	EU exit information, T53, 11.35, 11.48, 11.55-11.60, other legislation/information	26 Oct 2021
	T53, 11.24, 11.36, 11.66, other legislation/information	Oct/Nov 2023
12. Egg sharing arrangements	12.5, 12.6, 12.10, 12.19, 12.22, 12.27 and 12.30	02 Jan 2019
	12.11, 12.13, 12.22	Oct/Nov 2023
13. Payments for donors	13.7, 13B	16 Dec 2019
14. Surrogacy	14.7-14.10, 14.12-14, other legislation/information	02 Jan 2019
	Mandatory requirements, 14.3, 14.10, other legislation/information	16 Dec 2019
	14.15, other legislation/information	26 Oct 2021
15. Procuring, processing and transporting gametes	15.1, 15.21-15.32, other legislation/information	02 Jan 2019
	15.4	16 Dec 2019

and embryos	EU exit information, Mandatory requirements, T51, 15.21-15.24 15.30-15.31, other legislation/information	26 Oct 2021
	T109, T50, T51	Oct/Nov 2023
16. Import and exports	Mandatory requirements, 16.2, 16B, 16.7	02 Jan 2019
	EU exit information, Mandatory requirements, 16A, 16.1-16.2, Import/export flowchart, 16B, 16.3-16.5, 16C, 16D, 16.6-16.7, Import/export flowchart, 16E, 16.8-16.12, 16F, other legislation/information	26 Oct 2021
17. Storage of gametes and embryos	17C, 17D, 17.16-17.20, 17F, 17.24, other legislation/information	02 Jan 2019
	EU exit information, Mandatory requirements, T51, 17.3, 17.11-17.13, 17C, 17D, 17.20-17.23, 17.24-17.26, 17E, 17.27-17.30, 17.34, other legislation/information	26 Oct 2021
	Transitional Period information, Future amendments to the storage and use of posthumous material, Mandatory requirements, T50, T51(GB), T51(NI), T75, T76, T77, T79, T80, T81, T83, T85, 17A-N, 17.1-17.45, 17.56, 17.57, 17R, 17.60, 17.61-17.66, 17S, other legislation/information	Oct/Nov 2023
18. Witnessing and assuring patient and donor identification	18.17, 18.36, 18.51	02 Jan 2019
	18.4-18.5, 18.21-18.22, 18.41	26 Oct 2021
19. Traceability	Mandatory requirements, 19.5	02 Jan 2019
	EU exit information, Mandatory requirements, T100, T101, 19.5	26 Oct 2021
	19.2	Oct/Nov 2023
20. Donor assisted conception	20.3, 20.9	02 Jan 2019
	20.9, 20.10	16 Dec 2019
	20.8-20.10	26 Oct 2021
21. Intracytoplasmic sperm injection (ICSI)	21.4	16 Dec 2019
	21.4, other legislation/information	Oct/Nov 2023
22. Research and training	22.5	16 Dec 2019
	Mandatory requirements	26 Oct 2021
	R19, R35, R36, R37, R38, R39, T92, T97, R41, Mandatory requirements, 22G	Oct/Nov 2023
23. The quality management system	23.7, 23.9, 23.12, 23.16-23.17, 21.21, 23.27-23.28	02 Jan 2019
24. Third party agreements	No changes made since previous edition	-
25. Premises, practices and facilities	25.36, other legislation/information	02 Jan 2019
	T20, T21, 25.21-25.28, other legislation/information	26 Oct 2021

	25.31-23.33, other legislation/information	Oct/Nov 2023
26. Equipment and materials	Other legislation/information	02 Jan 2019
	EU exit information, T30, T31, 26.4-26.8, other legislation/information	26 Oct 2021
	T30, Note regarding CE marked devices, other legislation/information	Oct/Nov 2023
27. Adverse incidents	27.1, 27.8, other legislation/information	02 Jan 2019
	Mandatory requirements	26 Oct 2021
28. Complaints	No changes made since previous edition	-
	28A, 28.12-28.14, other legislation/information	Oct/Nov 2023
29. Treating people fairly	29.6, other legislation/information	02 Jan 2019
30. Confidentiality and privacy	30.4-30.6, 30.9, 30.13-13.22, other legislation/information	02 Jan 2019
	30.25	16 Dec 2019
	Mandatory requirements, 30.1-30.2, 30.4, 30.6-30.9, 30.11-30.18, 30.19-30.23, 30.35-30.36, other legislation/information	26 Oct 2021
31. Record keeping and document control	31.1	26 Oct 2021
32. Obligations and reporting requirements of centres	32A, 32.1	02 Jan 2019
	32.5, other legislation/information	26 Oct 2021
	Other legislation/information	Oct/Nov 2023
33. Mitochondrial donation	33.24, 33.26	02 Jan 2019
	33.5-33.7, 33.9, 33.21, 33.24, 33.26, 33C	26 Oct 2021